Ted Strickland - Governor

Lee Fisher - Lt. Governor

ENERGY ASSISTANCE PROGRAMS APPLICATION 2009 - 2010

The Ohio Department of Development (ODOD) offers several programs to help low-income Ohioans pay their utility bills and improve the energy efficiency of their homes. With this form, you may apply for the Home Energy Assistance Program (HEAP), Winter Crisis Program (WCP), Summer Crisis Program (SCP), Percentage of Income Payment Plan (PIPP) and Home Weatherization Assistance Program (HWAP). For WCP and SCP, an <u>appointment</u> is required at a local provider agency.

ELIGIBILITY

HEAP is a federally funded program designed to assist eligible low-income Ohioans with their winter heating bills. Households may be eligible for assistance from HEAP, WCP, or SCP if the household income is at or below 175% of the federal poverty guidelines. Households may be eligible for assistance from PIPP if the household income is at or below 150% of the federal poverty guidelines. Households may be eligible for assistance from HWAP if the household income is at or below 200% of the federal poverty guidelines. Once your application has been processed, you will receive a notification letter telling you whether or not you are eligible for bill payment assistance. If you are eligible, the amount of your benefit will depend on federal funding levels, how many people live with you, total household income, and the primary fuel you use to heat your home. In most cases, benefits will be a credit applied to your energy bill by your utility company. This is a one-time benefit. If you are eligible for weatherization services, your application will be obtainable by the agency providing services in your area. The types of assistance you receive will be based on your home's energy efficiency. If you live in federally subsidized housing and have a utility bill in your name, you may be eligible for assistance.

Residents of any licensed medical facility (hospital, skilled nursing facility, or intermediate care facility) or publicly operated community residence (example: YMCA) are ineligible. Boarding/rooming houses, group homes, or emergency shelters are ineligible for payment assistance, but may be eligible for weatherization services. All persons who share a common kitchen or bath are considered members of the same household and must apply on one application.

PERCENTAGE OF INCOME PAYMENT PLAN (PIPP)

PIPP is a special payment plan that requires eligible customers to pay a portion of their household income each month to maintain utility service. PIPP protects customers from disconnection of service, as long as they follow the program's rules about monthly payments. However, the customer remains responsible for any unpaid balances on their bills. All gas and electric companies regulated by the Public Utilities Commission of Ohio (PUCO) must offer this plan to their customers. PIPP customers must pay 10% of their monthly income to the company that provides their primary heating source, year round. During the winter months, customers must pay 5% or 3%, depending on income, to the company that provides their secondary heating source. PIPP is not available to customers of rural electric co-ops, municipal utilities or users of delivered fuel. The utility bill must be in the name of the PIPP applicant.

HOME WEATHERIZATION ASSISTANCE PROGRAM (HWAP)

HWAP is a federally-funded, low-income residential energy efficiency program that reduces the energy use of qualified households throughout the state. HWAP services include attic, wall, and basement insulation; blower door guided air leakage reduction; heating system repairs or replacements; electric baseload measures that address lighting and appliance efficiency; and health and safety inspections and testing. Services are based on the structure and energy use of the home. HWAP is administered locally by community action, social service, and local government agencies.

For questions regarding Energy Assistance Programs or to check the status of your HEAP application:

For the hearing impaired only:

CONTACT INFORMATION

energyhelp.ohio.gov or e-mail us at energyhelp@development.ohio.gov 1-800-282-0880 or 614-644-6600 for Franklin County residents.

1-800-686-1557 or 614-752-8808 for Franklin County residents.

INCOME DEFINITION

Household income is defined as the gross income of all household members, except wage or salary income earned by dependent minors under 18 years of age. Heads of household and spouses may never be considered as minors. Gross income includes, but is not limited to, wages (excluding documented health insurance premiums), interest, annuities, pensions, Social Security (excluding Medicare premiums), retirement, employment disability, public assistance, Supplemental Security Income (SSI), alimony, child support, unemployment benefits, Workers' Compensation, and any other indirect income such as utility allowances. Other exclusions may apply if documented.

Please visit energyhelp.ohio.gov for a list of all included and excluded income.

	— 2009-2010 Income	Guidelines —	
Size of Household	Total Gross Annual F	lousehold Income	
1	——— up to \$ 16,245	 \$21,660	
2	up to \$ 21,855	\$29,140	
3 (150	1%) up to \$ 27,465	(200%) \$36,620	
4 (For F		\$44,100	
5	up to \$ 38,685	₁ \$51,580	
6	up to \$ 44,295	\$59,060	
7	up to \$ 49,905	\$66,540	
8	——— up to \$ 55,515	\$74,020	

INSTRUCTIONS (PLEASE READ)

You must provide proof of income for everyone living in your household. Examples of documents that provide proof of income are: payroll stubs, statements from employers, public assistance payment histories, or benefit letters from Social Security, Workers' Compensation, Unemployment Compensation, tax forms/schedule, etc. Please provide income documentation to support your response to question #4. If you are missing documentation for any income source or you list "0" income, please explain. If your response to question #6 is "No Income", a written, signed statement which provides an explanation as to how you are maintaining your household must be submitted. Failure to provide the required documents will delay the processing of your application. Please send copies, as originals will not be returned.

If anyone in your household is disabled, you may be eligible for a larger benefit. To be eligible for this benefit, you must submit proof of disability, but need not disclose the nature of the disability. Proof includes a doctor's statement, benefits letters for Supplemental Security Income, Social Security Disability, Workers' Compensation, etc. "Disabled" describes a person who has some impairment in body or mind that makes the person unfit to work at any substantial employment that the person would otherwise reasonably be able to perform and that will, with reasonable probability, continue for an indefinite period of at least 12 months without any present indication of recovery therefrom, or who has been certified as permanently and totally disabled by a state or federal agency having the function of so classifying persons. Households which have a member who is age 60 or older will also be evaluated for an increased benefit.

Please provide Proof of Citizenship or Alien Status for all household members. Proof of citizenship or alien status is required for the primary applicant. If you are a United States citizen by birth, the verification you provide to show your age (birth certificate, baptismal record, U.S. passport) will also provide verification of your citizenship status. However, if those documents were not used for proof of age or if you were born outside of the United States, are a naturalized citizen or an alien, you will need to provide one of the following items: 1) Naturalization Papers/Certifications of citizenship (INS Form I-179, INS Form I-197), 2) Permanent Visa, 3) Birth Certificate/Hospital Birth Records, 4) Refugee Registration Cards, 5) U.S. Passport, 6) INS ID Card, 7) Baptismal Record (Only when place and date of birth is shown.), 8) Military Service Records, 9) Indian Census Records, 10) Voter Registration Cards, 11) Signed statement from a U.S. citizen which declares under penalties of perjury that individual in question is a U.S. citizen, 12) Alien Registration Cards/Re-entry permits, 13) INS Form I-151 or I-551 (Form I-151 will not be valid after August 1, 1993.), 14) INS Form I-94 if annotated with either: a) Sections 203(a)(7), 207, 208, 212(d)(5), 243(h), or 241(b)(3) of the Immigration and Nationality Act: or b) One or a combination of the following terms: Refugee, Parolee, or Asylee, 15) INS Form G-641, "Application for verification of Information from INS Records", when annotated at bottom by INS representative as lawful admission for humanitarian reasons, 16) Documentation that alien is classified pursuant to Sections: 101(a)(2), 203(a), 204(a)(1)(a), 207, 208, 212(d)(5), 241(b)(3), 243(h), or 244(a)(3), of the Immigration and Nationality Act, 17) Court order stating that deportation has been withheld pursuant to Section 241(b)(3) or 243(h) or of the Immigration and Nationality Act, 18) INS Form I-688, or 19) Verified citizenship for OWF Program.

Copies of all heating and electric bills are required in order to process your application. If your main heating bill is not in an eligible household member's name, your benefit may be sent to your electric company.

PRIVACY ACT NOTICE

DISCLOSURE: The disclosure of social security numbers is mandatory to receive HEAP benefits. AUTHORITY: 45 CFR 96.84 (c); 42 U.S.C. 405(c)(2)(C)(i) USE: The state will use social security numbers in the administration of the HEAP to verify information supplied on the application, to prevent, detect, and correct fraud, waste, and abuse, and for the purpose of responding to requests for information from agency programs funded by block grants to states for temporary assistance for needy families or agencies requesting information for child support or to establish paternity. The applicant may be held civilly or criminally liable under federal or state law for knowingly making false or fraudulent statements.

The State of Ohio is an Equal Opportunity Employer and Provider of ADA Services.

For Office Use Only

COMPLETE ONLY ONE APPLICATION PER HOUSEHOLD Please complete all items and questions and attach required proof. An incomplete application will delay assistance.

For Office Use	Only (Date)
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5	YOU MUST SIGN TH	IS APPLICA	ATION TO RE	CEIVE AS	SISTAN	CE	Cli	ent Number		コ
	PRIMARY APPLICANT						L			\bot
	First Name		M. I. Last Nam	е			Yo	ur Social Se	curity Number	$\overline{}$
(D)	Current Mailing Address (no. and str	reet_including_route)					Aı	partment / Lo	ot / Unit / Floor	
or Type										
tor	City		State		Zip code		O	nio County		
Print	Daytime Telephone including Area Co	ode Date of Bir	th			E-mail Add	ress			
se F			o. Day	Yr.					. (11 % / 5)	
Please	Current Service Address (if different	(from above)						partment / Li	ot / Unit / Floor	
_	City		State		Zip code		С	hio County		
1)	Check the box that mo	st closely des	scribes the type	of building v	ou live in	. (Check	only on	e.)		
•	Mobile Home	Single Far	— ``	ti-family Lov			<u> </u>		ily High-rise (4	stories or more)
۵۱		Including vo	urself, how ma	ny people liv	e in vour	househo	d?			
2)		· · ·	persons listed o		•					
3)	Including yourself, plea	se list the nar	nes, relationshi	ps, social se	curity nun	nber(s), d	ate(s) o	of birth,	and gross inco	omes of
	everyone living in your checking yes or no in th									
	salary income earned b									
	"Instructions".) Use a s	eparate sheet	if necessary.							
Γ	Household Members	Relationship to You (i.e. son, daughter, etc.)	Social Security Number	Date of Birth	Income Source	Current Mo.	Last 3 Mo.	Last 12 Mo.	Disabled?	U.S. Citizen?
Г		Self				WO.	3 MO.	12 11101	yes no	yes
Н									yes no	
┝					+					yes
H								1	yes no	yes yes
⊢										yes
									yes no	yes yes
_									yes no	yes yes yes
									yes no yes no yes no	yes yes yes yes
									yes no	yes yes yes
4)		What was you	ur total gross ho	ousehold inco	ome for th	ne last 12	month	s?	yes no yes no yes no	yes yes yes yes
		•	_			ne last 12	month	s?	yes no yes no yes no	yes yes yes yes
5)	Do you red	ceive Public A	ssistance?	Case N	umber [yes no yes no yes no yes no	yes yes yes yes yes
5)	Do you red	ceive Public A	ssistance? Source(s) for You	Case N our Househo	umber [DOCUI	MENTA	TION N	yes no yes no yes no yes no	yes yes yes yes yes yes
5)	Do you red INCOME SOURCE (Chee Wages	ceive Public A	ssistance? Source(s) for You	Case N our Househo	umber [old) y	DOCUI	//ENTA	TION N	yes no yes no yes no yes no yes no	yes yes yes yes yes yes
5)	Do you red INCOME SOURCE (Chee Wages Self Employment	ceive Public A ck the Income Pension VA Pens	ssistance? Source(s) for Your Source	Case Nour Househoocial Securit	umber [old) y	DOCUI Child Sup Vorkers'	//ENTA	TION N	yes no yes no yes no yes no	yes yes yes yes yes yes
5)	Do you red INCOME SOURCE (Chee Wages	ceive Public A	ssistance? Source(s) for Your Source	Case N our Househo	umber [old) y	DOCUI	//ENTA	TION N	yes no yes no yes no yes no yes no	yes yes yes yes yes yes

7)	Do you rent or own your home? Rent Own (B	Buying) skip to question 13.					
8)	Landlord's Name						
	Address						
	Telephone Number						
9)	Do you rent a room in someone else's home?						
10)	yes no	Do you receive <u>rental</u> assistance from the government (i.e. Section 8, HUD, Metropolitan Housing)?					
	yes no						
11)	yes no lf yes, which program?	your household received weatherization services from any other program; (for example, a utility program)? es, which program?					
12)	Would you like to apply for the Home Weather	ould you like to apply for the Home Weatherization Assistance Program (HWAP)?					
13)		onsent to the release of my name, phone number, and social security number to the local telephone mpany so that I may receive a possible reduced telephone rate through the Lifeline Program.					
14)	Number of Native Americans in the househol	d (as defined by the <u>U.S. Bureau of Indian Affairs</u>).					
15)	Number of migrant farm workers in the hous	ehold.					
16)	What is your main source of heat? (Check only one)						
	Natural Gas Bottle Gas or Fuel oil or Propane (L.P. Gas) Kerosene	Coal, Wood or Electric Other Pellets					
Complete this section for your main heating source, including all-electric homes. Give your heating company name and account number below. Include a copy of your most recent fuel or heating bill from your current address. Complete the section below with your electric company name and account number. Include a copy of your most recent electric bill from your current address.							
Main Heating Source (Same source as Question 18.) Electric							
[V	Do you want to enroll in PIPP? (Please see front page for PIPP description)	Do you want to enroll in PIPP? (Please see front page for PIPP description)					
y.	If you are currently enrolled in PIPP, would you like to reverify?	If you are currently enrolled in PIPP, would you like to reverify?					
Cor	npany/Vendor	Company/Vendor					
Acc	ount #	Account #					
17	Are your heating costs included in your rent	20)					
18	Is the name on your heating bill different from the Applicant's name? If yes, give that name.	21)					
	First: Last:	First: Last:					
19	Do you share a main heating source meter with another household?	22) Do you share an electric meter with another household?					
I understand that by signing this application, I grant the Ohio Department of Development or its authorized providers access to my bank, employment, public assistance, utility company, or other records needed for verification and evaluation of services. By signing this application, I give the Ohio Department of Development, its designees and authorized providers, and the U.S. Department of Energy and its designees and authorized providers, the right to inspect my home and any work performed on my home. I understand that filling out this application does not guarantee that my household will receive assistance. I understand that any authorized provider may rescind an approved payment if information is acquired which determines that my household is not eligible for services according to the rules of each program. Lunderstand that I have the right to appeal within							

providers, and the U.S. Department of Energy and its designees and authorized providers, the right to inspect my home and any work performed on my home. I understand that filling out this application does not guarantee that my household will receive assistance. I understand that any authorized provider may rescind an approved payment if information is acquired which determines that my household is not eligible for services according to the rules of each program. I understand that I have the right to appeal within 30 days of a written determination of services or assistance. I also understand that I have the right to request a state hearing within 90 days of a written determination. I certify that the information I have provided in this application is, to the best of my knowledge, a true, accurate and complete disclosure of the requested information. I understand that I may be held civilly and criminally liable under federal and state laws for knowingly making false or fraudulent statements. If I am or become a PIPP customer I understand that I may be included in a group for which electric service is purchased in common. The disclosure of social security numbers is mandatory to receive energy assistance benefits [45CFR 96.84(c); 42 U.S.C. 405(c)(2)(C)(i)].

X Sign Here	_ Application Date